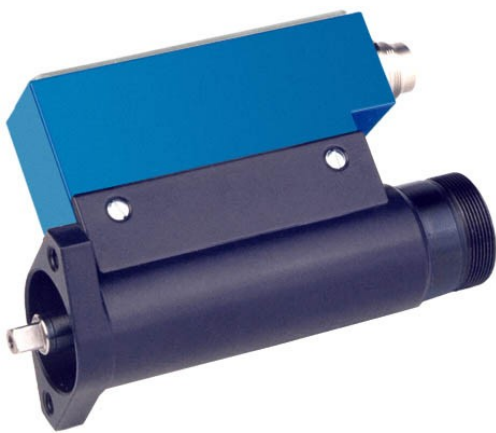


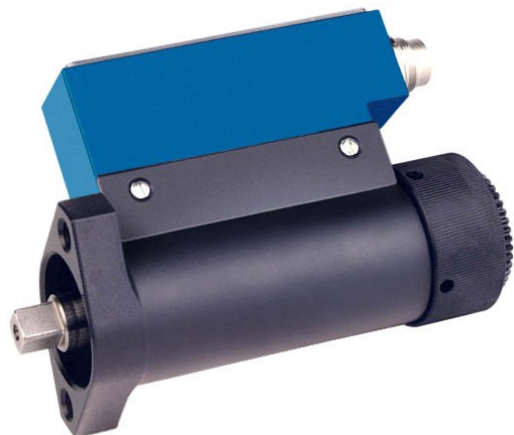


Operation Manual for Torque Sensors

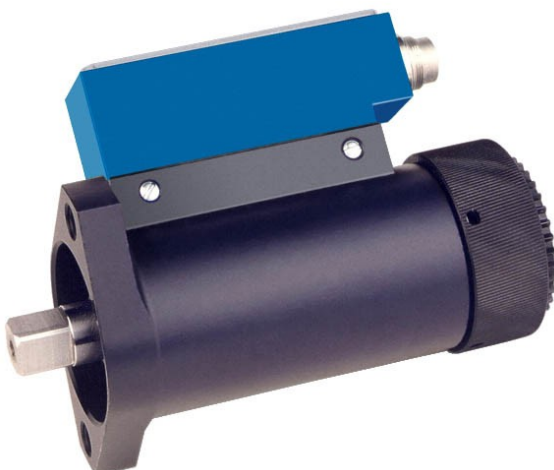
For below and similar Types



DR-1986



DR-1987



DR-1988



DR-2124



Imprint

Manufacturer, Place	Lorenz Messtechnik GmbH, D-73553 Alfdorf.
Valid for...	DR-1986; DR-1987; DR-1988; DR-2124
Copyright	© 2012 Lorenz Messtechnik GmbH, Alfdorf.
Reprint Interdiction	Reprints, even in extracts, only with written authority.
Modification	Technical changes reserved.

References in this Text

1.6 Warning Notes; Page 4



Attention must be paid to the accident prevention regulations of the trade associations. Coverings and casings are necessary before operating the sensor. This is also valid for commissioning, maintenance and trouble shooting.

Duties of the coverings and casings are:

- ⇒ Protection from detaching parts
- ⇒ Protection from contusion and shear
- ⇒ Prevention from reaching rotating parts
- ⇒ Prevention from being tangled up and/or getting caught by parts

Coverings may

- ⇒ Not grind
- ⇒ Not rotate

Coverings are also necessary outside of operating and motion travel areas of persons. These demands can be modified if other sufficient safety devices are available. During operation, the safety precautions must be operative. By vibrations, damages can occur at the device.

4 Mechanical Assembly; Page 7



It must be ensured that no materials (e.g. liquids, gases) from other components of the spindle get into the torque sensor.



Before the assembly, spline drive (or square drive) must be cleaned with dissolver (e.g. acetone) and lightly greased, no foreign particles may adhere to them. The hub must fit corresponding to the connection.



Caution: During the assembly inadmissibly large forces may not act on the sensor or the mechanical connections. At small torques (< 50 N·m) connect the sensor electrically during the assembly and observe the signal, the measurement signal may not exceed the limit values.

6 Measuring; Page 9



Warming-up period of the torque sensor is approx. 5 min.

6.4.1 Natural Resonances; Page 10



An operation of the device in natural resonance can lead to permanent damages.



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1 Read First

1.1 Safety and Caution Symbols

**Caution:**

Injury Risk for Persons
Damage of the Device is possible.

**Note:**

Important points to be considered.

1.2 Intended Use

Torque sensors are intended for the measurement of torques. This measurand is further suitable for control tasks. The valid safety regulations should be absolutely respected. The torque sensors are not safety components in the sense of the intended use. The sensors need to be transported and stored appropriately. The assembly, commissioning and disassembling must take place professionally.

1.3 Dangers

The torque sensor is fail-safe and corresponds to the state of technology.

1.3.1 Neglecting of Safety Notes

At inappropriate use, remaining dangers can emerge (e.g. by untrained personnel). The operation manual must be read and understood by each person entrusted with the assembly, maintenance, repair, operation and disassembly of the torque sensor.

1.3.2 Remaining Dangers

The plant designer, the supplier, as well as the operator must plan, realize and take responsibility for safety-related interests for the sensor. Remaining dangers must be minimized. Remaining dangers of the torque measurement technique must be pointed out.

Human mistakes must be considered. The construction of the plant must be suitable for the avoidance of dangers. A danger-analysis for the plant must be carried out.

1.4 Reconstructions and Modifications

Each modification of the sensors without our written approval excludes liability on our part.

1.5 Personnel

The installation, assembly, commissioning, operation and the disassembly must be carried out by qualified personnel only. The personnel must have the knowledge and make use of the legal regulations and safety instructions.

1.6 Warning Notes



Attention must be paid to the accident prevention regulations of the trade associations. Coverings and casings are necessary before operating the sensor. This is also valid for commissioning, maintenance and trouble shooting.

Duties of the coverings and casings are:

- ⇒ Protection from detaching parts
- ⇒ Protection from contusion and shear
- ⇒ Prevention from reaching rotating parts
- ⇒ Prevention from being tangled up and/or getting caught by parts

Coverings may

- ⇒ Not grind
- ⇒ Not rotate

Coverings are also necessary outside of operating and motion travel areas of persons. These demands can be modified if other sufficient safety devices are available. During operation, the safety precautions must be operative. By vibrations, damages can occur at the device.



2 Term Definitions

2.1 Terms

Measuring Side:

Mechanical connection of the torque sensor in which the torque to be measured is applied. Usually this side has the smallest moment of inertia.

Drive Side:

Mechanical connection of the torque sensor on the opposite side of the measuring side, usually with the largest moment of inertia. At static torque sensors the housing is fastened on this side.

3 Product Description

The sensor measures following static and dynamic measurements:

- Torque
- Speed
- Angle

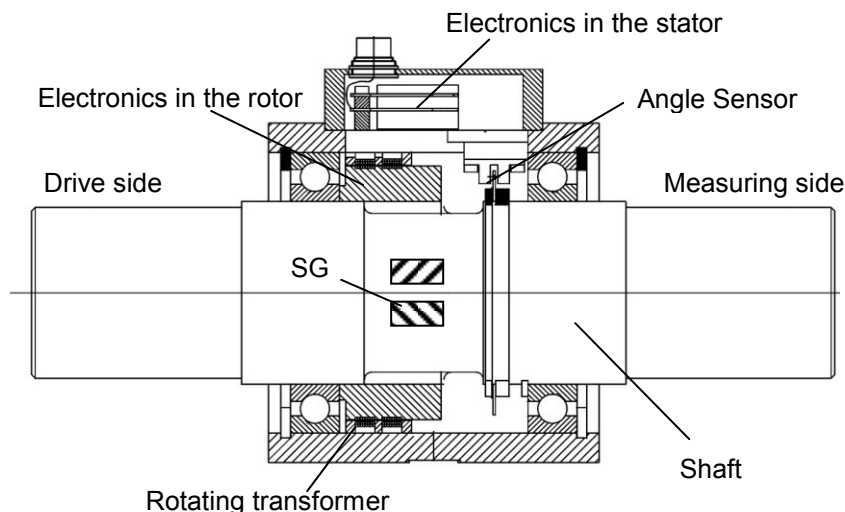
The installation position of the torque sensor can be chosen freely.

Caution: it is to be differentiated between measuring side and drive side, see data sheet of the sensor:

<http://www.lorenz-sensors.com>

3.1 Mechanical Setup

The sensors consist of a torsion shaft. Depending on design, the mechanical connection possibilities are executable with spline drive or square drive etc. The torsion shaft, applied with two strain gauge full bridges, is bedded in a housing through ball bearings. For the signal transmission and/or the supply of the strain gauge full bridges, a rotating transformer, according to the principle of a transformer, is arranged in the sensor. For supply and measuring signal conditioning, electronics are integrated in the stator and the rotor.



Schematical Drawing of the Mechanical Setup



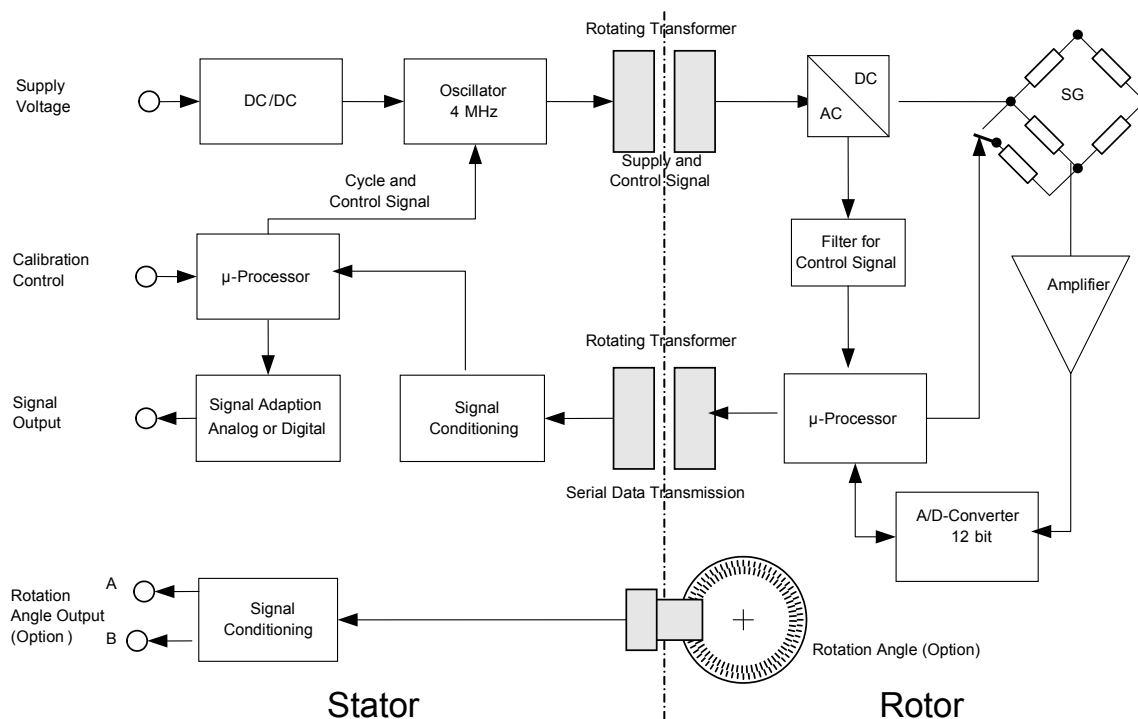
3.2 Electrical Setup

The supply of the rotor electronics occurs by an alternating voltage, generated in the stator, which transfers to the rotor through a rotating transformer. There, it is rectified and stabilized. With this supply, the strain gauge bridge is fed.

For the electrical calibration control of the sensor, a control signal is up-modulated to the supply by the μ -processor in the stator and transferred to the rotor. There, it is filtered and evaluated by the μ PC, which also activates the internal switch for the detuning of the strain gauge bridge.

The measuring signal of the strain gauge bridge is conditioned in an amplifier and then converted into a digital signal, which will be transferred to the stator by another rotating transformer. Compared to the analog signal, the measuring signal in digital form is much more disturbance-free. The remaining distance of the measuring signal within the sensor occurs in digital form, completely. Thus, the measuring system achieves a high reliability of operation.

This signal is further conditioned in the stator, comes into a μ -processor, then - depending upon sensor type - it is converted to a voltage signal, digital signal or to current and will then reach the output of the sensor and can be directly measured at the connector.



Block Diagram for Serial Signal Transmission

3.2.1 Sensors with Analog Output

At this output, the digital signal is converted into DC voltage of ± 5 V (option ± 10 V), proportionally to the torque and is available at the connector output.



4 Mechanical Assembly

Installation Instructions:



It must be ensured that no materials (e.g. liquids, gases) from other components of the spindle get into the torque sensor.



Before the assembly, spline drive (or square drive) must be cleaned with dissolver (e.g. acetone) and lightly greased, no foreign particles may adhere to them. The hub must fit corresponding to the connection.



Caution: During the assembly inadmissibly large forces may not act on the sensor or the mechanical connections. At small torques (< 50 N·m) connect the sensor electrically during the assembly and observe the signal, the measurement signal may not exceed the limit values.

Type DR-1986

The shaft of the torque sensor is designed with an inner and external square connector. The shaft is used to transmit torque to the screwdriver.

The mechanical connection to the spindle housing occurs via a screw connection.

Type DR-1987 and DR-1988

The shaft of the torque sensor is designed with an inner and external square connector. The shaft is used to transmit torque to the screwdriver.

The mechanical connection to the spindle housing occurs via a tooth system and a union nut.

Type DR-2124

The shaft of the torque sensor is designed with a splined shaft and tooth hub connection. The shaft is used to transmit torque to the screwdriver.

The mechanical connection to the spindle housing occurs via a tooth system and a union nut.



5 Electrical Connection

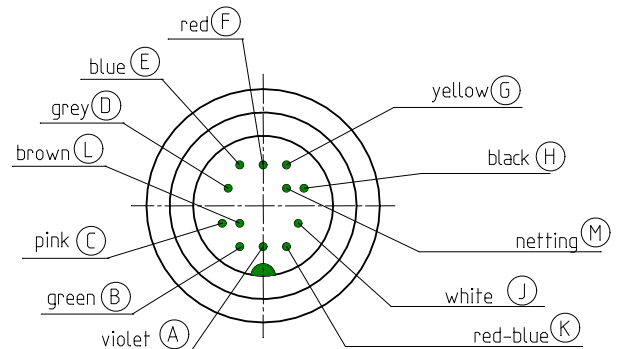
5.1 Pin Connection

The torque sensors are equipped with a 12-pin connector (Binder miniature circular connectors series 680, 12-pin)

5.1.1 Standard Version

Also see data sheet

12-pin		
A	NC	
B	Angle B	TTL
C	Signal	±5 V / (±10 V)
D	Signal GND	0 V
E	Excitation GND	0 V
F	Excitation +	12 ... 28 VDC
G	Angle A	TTL
H	NC	
J	NC	
K	Calibration control	L<2,0 V; H>3,5 V
L	NC	
M	Housing	



View: Socket on Soldering Side

5.2 Calibration Control

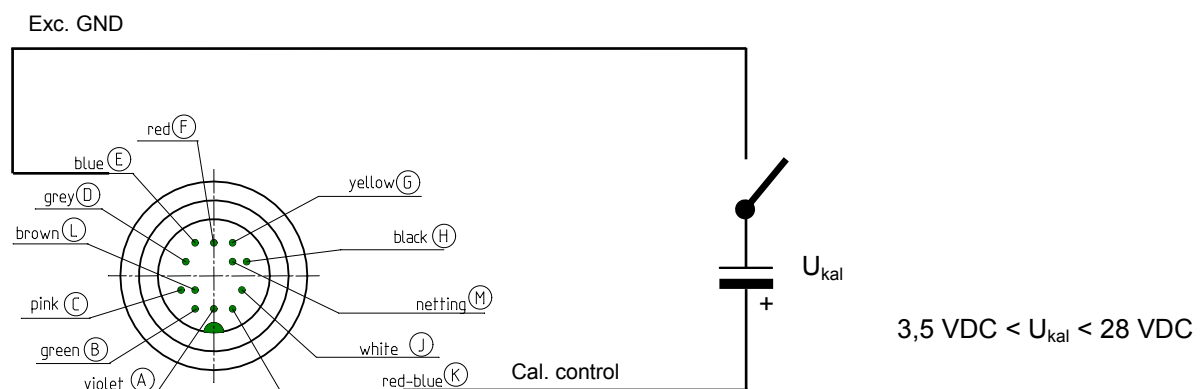
Only use calibration control in unloaded condition of the torque sensor.

5.2.1 Calibration Control at Analog Output

By applying voltage of +5 V to +28 V the calibration control will switch on.

Voltage below 2,8 V will switch off the calibration control.

E	Excitation GND
K	Calibration control



5.3 Cable

Only use a shielded cable with preferably small capacity. We recommend measuring cables from our product range. They have been tested in combination with our sensors and meet the metrological requirements.



5.4 Shielding Connection

In combination with the sensor and the external electronics, the shield forms a Faraday Cage. By this, electro-magnetic disturbances do not have any influence on the measurement signal.

5.5 Running of Measuring Cables

Do not run measuring cables together with control or heavy-current cables. Always assure that a large distance is kept to engines, transformers and contactors, because their stray fields can lead to interferences of the measuring signals.

If troubles occur through the measuring cable, we recommend to run the cable in a grounded steel conduit.

5.6 Angle (Option)

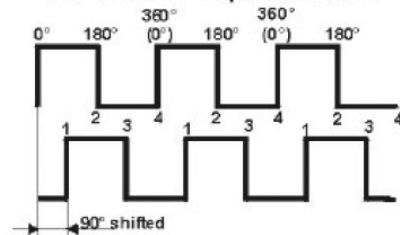
At angle or speed measurement, the pulses / revolutions are acquired. By a second transmitter trace, displaced by 90° and flank evaluation, the pulses / revolutions can be quadrupled. The trace, displaced by 90°, can also be used for the rotational direction detection.

See corresponding data sheet for the output levels.

Supply for angle sensor

Stabilized supply voltage	5 V ±25 mV
Current consumption max.	20 mA

Impulse Evaluation with a second 90°-shifted Impulse Track



6 Measuring

6.1 Engaging

The warming-up period of the torque sensor is approx. 5 min. Afterwards the measurement can be started.



The warming-up period of the torque sensor is approx. 5 min.

6.2 Direction of Torque

Torque means clockwise or counter-clockwise torque if the torque acts clockwise when facing the shaft end. In this case a positive electrical signal is obtained at the output.

Torque sensors by Lorenz Messtechnik GmbH can measure both, clockwise and counter-clockwise direction.

6.3 Static / Quasi-Static Torques

Static and/or quasi-static torque is a slowly changing torque.

The calibration of the sensors occurs statically on a calibration device.

The applied torque may accept any value up to the nominal torque.

6.4 Dynamic Torques

The static calibration procedure of torque sensors is also valid for dynamic applications.

Note: The frequency of torques must be smaller than the natural frequency of the mechanical measurement setup.

The band width of alternating torque must be limited to 70 % of the nominal torque.

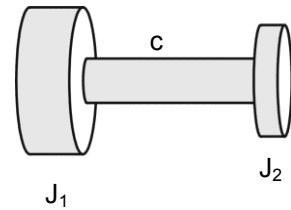


6.4.1 Natural Resonances

Estimate of the mechanical natural frequencies:

$$f_0 = \frac{1}{2 \cdot \pi} \cdot \sqrt{c \cdot \left(\frac{1}{J_1} + \frac{1}{J_2} \right)}$$

f_0 = Natural Frequency in Hz
 J_1, J_2 = Moment of Inertia in kg*m²
 c = Torsional Rigidity in Nm/rad



Further methods for the calculation of natural resonances are corresponding purchasable programs or books (e.g. Holzer-Procedure, Dubbel, Taschenbuch für den Maschinenbau, Springer Verlag)



An operation of the device in natural resonance can lead to permanent damages.

6.5 Speed Limits

The maximum speed indicated in the data sheet may not be exceeded in any operating state..

6.6 Disturbance Variables

By disturbances, measured value falsifications can occur by

- Vibrations,
- Temperature gradients,
- Temperature changes,
- Arising disturbance variables during operation, e.g. imbalance,
- Electrical disturbances,
- Magnetic disturbances,
- EMC (electromagnetic disturbances),

Therefore avoid these disturbance variables by decoupling of vibrations, covers, etc.

7 Maintenance

7.1 Maintenance Schedule

Action	Frequency	Date	Date	Date
Control of cables and connectors	1x p.a.			
Calibration	< 26 months			
Control of fixation (flanges, shafts)	1x p.a.			
Have bearings exchanged by Lorenz Messtechnik GmbH	20000 hrs operating time			



7.2 Trouble Shooting

This chart should help to search for the most frequent errors and their elimination

Problem	Possible Cause	Trouble Shooting
No signal	No sensor excitation	<ul style="list-style-type: none"> • Outside of permissible range • Connect excitation • Cable defect • No mains supply
	Signal output connected wrong	<ul style="list-style-type: none"> • Connect output correctly • Evaluation electronics defect
Sensor does not react to torque	Shaft not clamped	<ul style="list-style-type: none"> • Clamp correctly
	No power supply	<ul style="list-style-type: none"> • Outside of permissible range • Connect supply • Cable defect • No mains supply
	Cable defect	<ul style="list-style-type: none"> • Repair cable
	Connector connected wrong	<ul style="list-style-type: none"> • Connect correctly
Signal has dropouts	Axial position rotor to stator outside of tolerance	<ul style="list-style-type: none"> • Align rotor
	Cable defect	<ul style="list-style-type: none"> • Repair cable
Zero point outside of tolerance	Cable defect	<ul style="list-style-type: none"> • Repair cable
	Shaft mounted distorted	<ul style="list-style-type: none"> • Mount correctly
	Distorted shaft string	<ul style="list-style-type: none"> • Release from distortion
	Strong lateral forces	<ul style="list-style-type: none"> • Reduce lateral forces
	Distorted flanges	<ul style="list-style-type: none"> • Check evenness of flange-surfaces
	Shaft overloaded	<ul style="list-style-type: none"> • Send to manufacturer
Wrong torque indication	Calibration not correct	<ul style="list-style-type: none"> • Re-calibrate
	Sensor defect	<ul style="list-style-type: none"> • Repair by manufacturer
	Torque shunt	<ul style="list-style-type: none"> • Eliminate shunt
Oscillations	Alignment of shaft not correct	<ul style="list-style-type: none"> • Align correctly
	Unbalance	<ul style="list-style-type: none"> • Balance the corresponding parts

8 Decommission

All sensors must be dismantled professionally. Do not strike sensor housings with tools. Do not apply bending moments on the sensor, e.g. through levers. The torque sensor must be supported to avoid falling down during the dismantling.

9 Transportation and Storage

The transportation of the sensors must occur in suitable packing.

For smaller sensors, stable cartons which are well padded are sufficient (e.g., air cushion film, epoxy crisps, paper shavings). The sensor should be tidily packed into film so that no packing material can reach into the sensor (ball bearings).

Larger sensors should be packed in cases.

9.1 Transportation

Only release well packed sensors for transportation. The sensor should not be able to move back and forth in the packing. The sensors must be protected from moisture.

Only use suitable means of transportation.

9.2 Storage

The storage of the sensors must occur in dry, dust-free rooms, only. Slightly lubricate shafts and flanges with oil before storing (rust).



10 Disposal

The torque sensors must be disposed according to the valid provisions of law. For this, see our "General Terms and Conditions" www.lorenz-sensors.com

11 Calibration

At the time of delivery, torque sensors have been adjusted and tested with traceable calibrated measuring equipment at factory side. Optionally, a calibration of the sensors can be carried out.

11.1 Proprietary Calibration

Acquisition of measurement points and issuance of a calibration protocol. Traceable calibrated measuring equipment is being used for the calibration. The sensor data are being checked during this calibration.

11.2 DKD-Calibration

The calibration of the sensor is carried out according to the guidelines of the DKD. The surveillance of the calibrating-laboratory takes place by the DKD. At this calibration, the uncertainty of measurement of the torque measuring instrument is determined. Further information can be obtained from Lorenz Messtechnik GmbH.

11.3 Re-Calibration

The recalibration of the torque sensor should be carried out after 26 months at the latest. Shorter intervals are appropriate:

- Overload of the sensor
- After repair
- After inappropriate handling
- Demand of high-quality standards
- Special traceability requirements

12 Data Sheet

See www.lorenz-sensors.com

13 Literature

Dubbel, Taschenbuch für den Maschinenbau, Springer Verlag